

Our Track Record

The Cumulative Performance of the EquityMultiple Portfolio

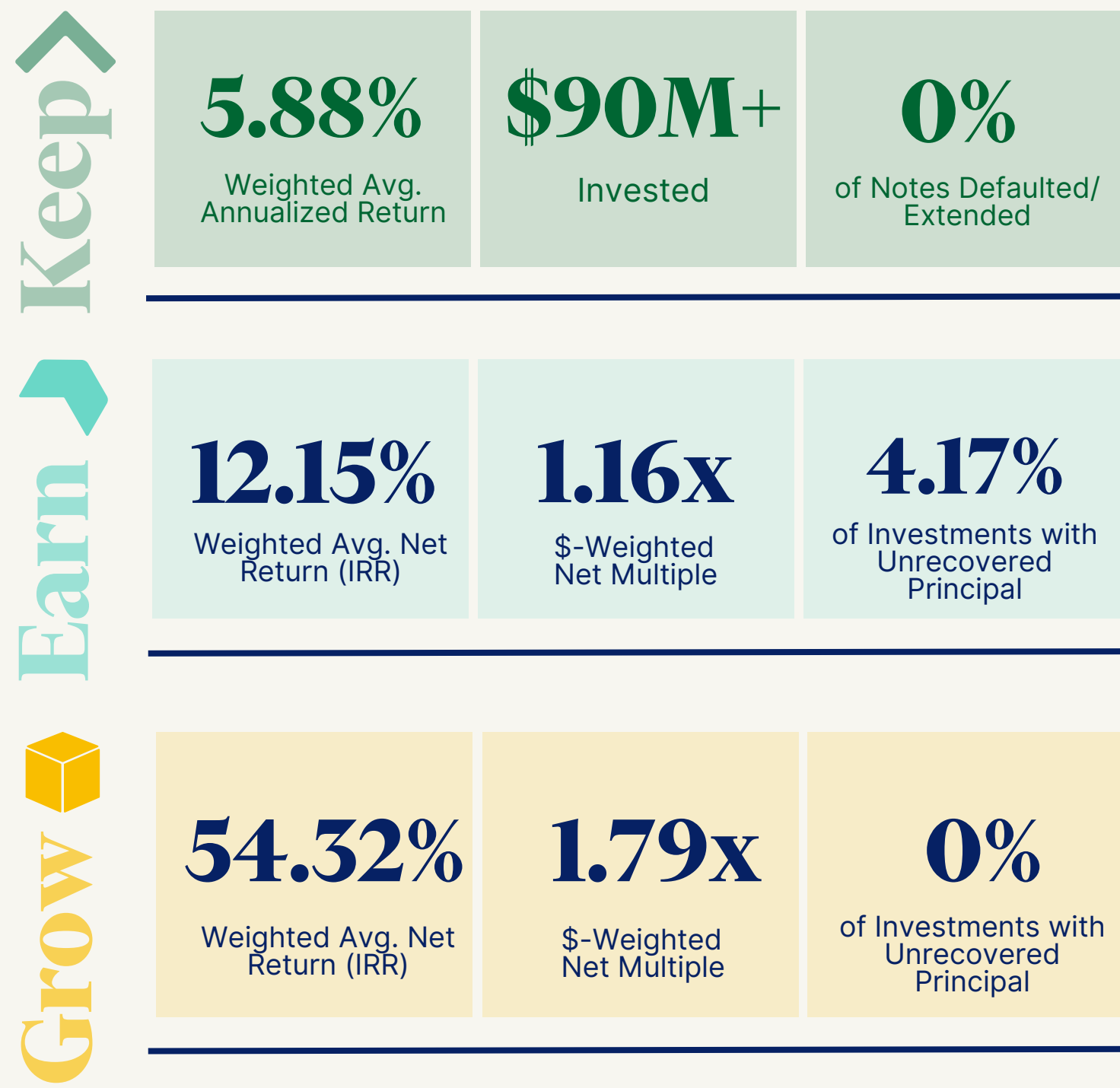
Since our first investment in 2015, EquityMultiple has emerged as a leading commercial real estate investment platform for self-directed accredited investors.

With rigorous underwriting and full-cycle asset management, our focus is on protecting your capital and maximizing returns.

17%

Total Net Avg. Return*

The Results



Total Portfolio



	Percent Underperforming	% Performing in-line with expectations	% Over-performing
Earn (Teal)	10.42	68.75	20.83
Grow (Yellow)	0	16.67	83.33
Total (Blue)	9.26	62.96	27.78

Underperformance defined as realized net investor IRR 300 basis points or more below versus underwritten target IRR
Over-performance defined as realized net investor IRR 300 basis points or more above versus underwritten target IRR
Performed in-line with expectations defined as realized net investor IRR within 300 basis points of original underwritten target IRR

Breadth of Offerings



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*Represents the dollar-weighted net average IRR of all exited EquityMultiple investments between formation of our Investment Committee (IC) on 1/1/2019 and 12/31/22. Excludes performance of Alpine Notes. Past performance does not guarantee future results.

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